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# Collaborative networks: a new scientific discipline

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Collaborative networks manifest in a large variety of forms, including virtual organizations, virtual enterprises, dynamic supply chains, professional virtual communities, collaborative virtual laboratories, etc. A large body of empiric knowledge related to collaborative networks is already available, but there is an urgent need to consolidate this knowledge and build the foundations for a more sustainable development of this area. The establishment of a scientific discipline for collaborative networks is a strong instrument in achieving this purpose. In this article the main characteristics of a “discipline” are analyzed in the context of collaborative networks, showing that the pre-conditions necessary for building this new discipline are available.

*Keywords:* Collaborative networks, virtual organizations, virtual enterprises, professional virtual communities, virtual breeding environments

## 1. Introduction

The notion of “network” is nowadays a central issue in many fields including social sciences, communications, computer science, physics, and even biology and ecosystems (Dorogovtsev and Mendes, 2003; Barabási, 2003). Among the various types of networks, of special relevance are collaborative networks. A *collaborative network* (CN) is constituted by a variety of entities (e.g., organizations and people) that are largely autonomous, geographically distributed, and heterogeneous in terms of their: operating environment, culture, social capital, and goals. Nevertheless these entities collaborate to better achieve common or compatible goals, and whose interactions are supported by computer network. Unlike

other networks, in CN collaboration is an intentional property that derives from the shared belief that together the network members can achieve goals that would not be possible or would have a higher cost if attempted by them individually.

A large variety of collaborative networks have emerged during the last years as a result of the challenges faced by both the business and scientific worlds. Advanced and highly integrated supply chains, virtual enterprises, virtual organizations, professional virtual communities, value constellations, and collaborative virtual laboratories, represent only the tip of a major trend in which enterprises and professionals seek complementarities and joint activities to allow them participate in competitive business opportunities, in

new markets and/or reaching scientific excellence for innovative developments. Similar trends can be found in the none-profit/social-oriented contexts, e.g., in incident management, time bank, elderly care networks, etc.) (Camarinha-Matos *et al.*, 2004a).

A large number of research projects in this area are carried out worldwide and a growing number of practical cases on different forms of collaborative networks are being reported. This trend has so far led to an extensive amount of empirical base knowledge that now needs to be leveraged. In addition to the identification of many required components, tools, and the base infrastructure functionalities, awareness is being built and partially studied, even in the traditional collaborative organizations, regarding the fundamental configuration and operational rules, as well as the behavioral patterns that emerge. It is now urgent to consolidate and synthesize the existing knowledge, setting a sound foundation for the future research and development in this area. The establishment of a *scientific discipline* for CNs is a strong instrument in achieving this purpose (Camarinha-Matos, and Afsarmanesh, 2004b).

In fact during the last three decades the information and communication technologies have been playing a growing role in organizations, namely as an instrument to support integration and flexibility. Figure 1 illustrates this process for the case of industrial companies.

As a result of these developments new scientific disciplines emerged or were consolidated, as is the case of Enterprise Engineering and Manufacturing Automation. The CNs emerge in this sequence.

But what is a scientific discipline?

According to Liles *et al.* (1995), a discipline has six basic characteristics: (1) focus of study, (2) paradigm, (3) reference disciplines, (4) principles and practices, (5) research agenda, and (6) education and professionalism.

The following sections are based on an earlier presentation at the PRO-VE'04 conference (Camarinha-Matos, and Afsarmanesh, 2004b), and analyze each one of these characteristics in the context of CN, showing that the pre-conditions for the establishment of this new discipline already exist.

## 2. Focus of study

*A discipline of CNs shall focus on the structure, behavior, and evolving dynamics of networks of autonomous entities that collaborate to better achieve common or compatible goals.* This study shall devise principles and practices for the design, analysis, simulation, implementation, and operation of CNs.

During the last years various *manifestations* or variants of CNs have emerged (Camarinha-Matos, and Afsarmanesh, 2004a) including for example:

- *Virtual Enterprise* (VE) — a temporary alliance of enterprises that come together to share skills or core competencies and resources in order to better respond to business opportunities, and whose cooperation is supported by computer networks.
- *Virtual Organization* (VO) — a concept similar to a VE, comprising a set of (legally) independent organizations that share resources and skills to achieve its mission/goal, but that is not limited to an alliance of for profit enterprises. A VE is therefore, a particular case of VO.
- *Dynamic Virtual Organization* — typically refers to a VO that is established in a short time to respond to a competitive market opportunity, and has a short life cycle, dissolving when the short-term purpose of the VO is accomplished.
- *Extended Enterprise* — a concept typically applied to an organization in which a dominant enterprise “extends” its boundaries to all or some of its suppliers. An extended enterprise can be seen as a particular case of a VE.
- *VO Breeding Environment* (VBE) — represents an association (also known as cluster) or pool of organizations and their related supporting institutions that have both the potential and the will to cooperate with each other through the establishment of a “base” long-term cooperation agreement and interoperable infrastructure. When a business opportunity is identified by one member (acting as a broker), a subset of these organizations can be selected and thus forming a VE/VO.

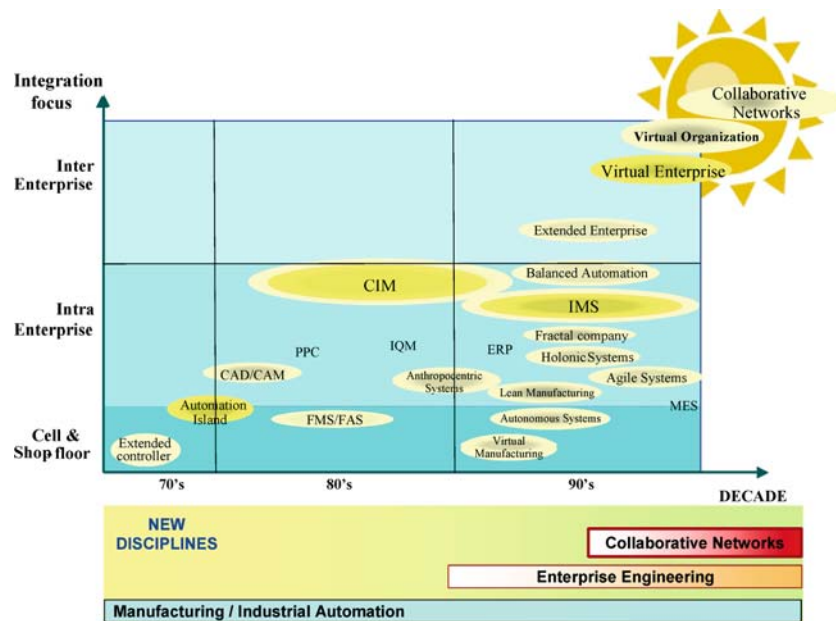


Fig. 1. Brief historical perspective.

- *Professional virtual community (PVC)* — represents the combination of the concepts of virtual community and professional community. Virtual communities are defined as social systems of networks of individuals, who use computer technologies to mediate their relationships. Professional communities provide environments for professionals to share the body of knowledge of their professions such as similar working cultures, problem perceptions, problem-solving techniques, professional values, and behavior.
- *e-Science* — is about global (i.e., networked) collaboration in key areas of science, and the next generation of ICT infrastructure that enables flexible, secure, coordinated resource-sharing among dynamic collections of individuals, institutions, and resources.
- *(Collaborative) Virtual laboratory (VL)* — represents a heterogeneous and distributed problem solving environment that enables a group of researchers located in different geographically spread centers to work together, sharing resources (equipments, tools, data, and information related to experiments, etc.). The VL can be seen as part of e-Science (Afsarmanesh *et al.*, 2002).

The relationships among some of these concepts are illustrated in Fig. 2. Some common “patterns” and common elements can be observed in all these various manifestations (Fig. 3), e.g., (i) all cases show networks of autonomous entities (organizations, people, resources, or mixed) located in different locations, (ii) they are all driven by common goals/intentions to be achieved by collaboration, and (iii) they all operate based on agreed principles and interoperable infrastructures to cope with their heterogeneity.

However one of the main weaknesses in the area is the lack of appropriate **definitions** and **formal theories, consistent modeling paradigms** and **formal modeling tools**. There is not yet even a common definition of the basic examples of CNs, such as the VO, PVC, breeding environments, VE, or collaborative virtual laboratories. For instance, some groups consider that VOs necessarily have a short duration while other groups accept that a VO can have a long duration (e.g. a supply chain as a particular case of VO). Authors from the management and economy areas do not consider computer networks being required for VOs, while people from the ICT area consider computer networks as the vital component of the VO concept. This situation constitutes a major obstacle for interaction among experts from multiple

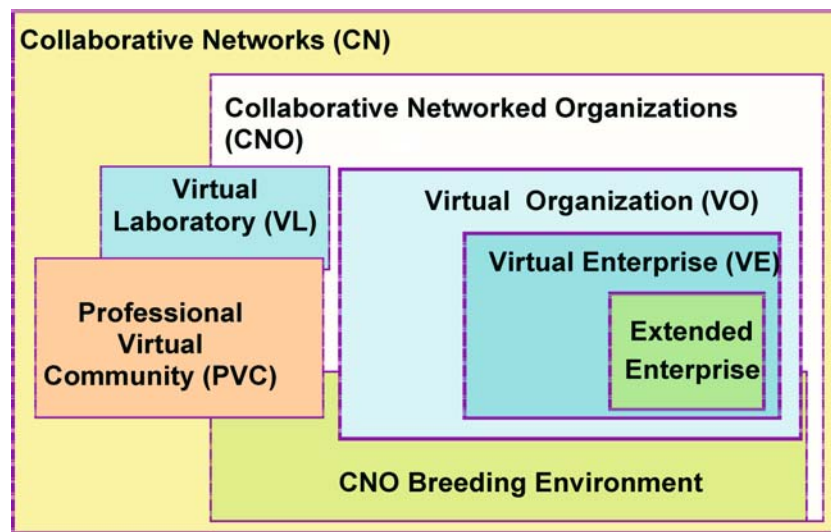


Fig. 2. Examples of CNs.

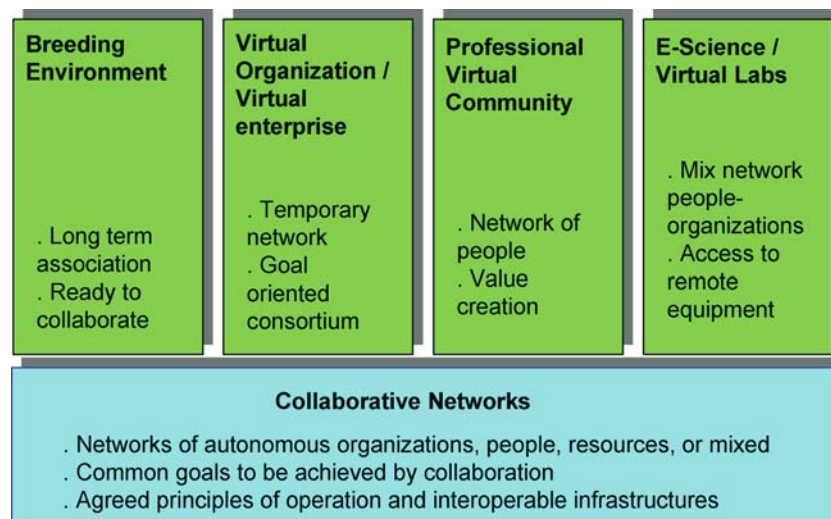


Fig. 3. Examples of *manifestations* of CNs.

disciplines, involved in this area, and creates an obstacle for the recognition of CNs as a new scientific paradigm.

Another question is which name should be given to this new scientific discipline? In the literature, a large variety of terms have been suggested to represent the various *manifestations* of CNs. Some of these terms have a very short life, simply due to the “anxiety” observed in some research groups to always generate new names. Some other terms are better established that in fact address and distinguish different forms of

this phenomenon. When establishing a discipline we should however aim at a name that can represent the widest set of manifestations, not being linked to any particular sub-group or application domain, and also being a term that intuitively gives a first idea of the main elements of the wide paradigm. The term “virtual organization”, for instance, is not very appropriate as it only represents part of the paradigm (Fig. 3) and the term “virtual” is very often misleading. Therefore, we suggest the term **CNs** as a more suitable name for this new discipline.

Some authors, namely from the social sciences area, could argue that collaborative networks is a tautology in the sense that collaboration always require a network of connections. However, we can also consider that not all networks involve collaboration; therefore the term “collaborative” is used as an adjective to qualify a specific class of networks.

### 3. A new paradigm

The CNs are complex systems, emerging in many forms in different application domains, and consist of many facets whose proper understanding requires the contribution from multiple disciplines. In fact the various manifestations of CNs have been studied by different branches of science, including the computer science, computer engineering, management, economy, sociology, industrial engineering, law, etc., to name a few. We are now in the stage that Kuhn (1975) would call a pre-paradigmatic phase, in which the CNs phenomenon is being described and interpreted in many different ways, depending on the background of the researcher.

The acceptance of a new paradigm is not a pacific process (Kuhn, 1975), as the established sciences and paradigms tend to resist the introduction of another “competitor”, and rather prefer to extend the existing sciences or fields and their associated rules to explain the new phenomena. This tension situation is further increased by the multi-disciplinary nature of the phenomena, namely in the case where multiple traditional disciplines/branches of organized knowledge and professionals compete to claim and master the new area. This is the clear case we observe today for collaborative networks.

As a good example of this strained behavior, so far several of the established branches of science have tried to use/extend their definition and behavior of the single enterprise paradigm to explain the collaborative networks; e.g., the attempts in the direction of “enterprise engineering” and “enterprise architecture”, among others. Considering VE as just another form of an enterprise naturally leads to consider that extending the existing models of a single enterprise would be a promising approach. However, *anomalies* appear when

the existing enterprise-centric models and their extensions fall short of capturing the key facets and specificities intrinsic in networked organizations, as well as when realizing that the base facilities of the applied discipline is not sufficient to properly represent and model all aspects of the behavior of CNs. Instead of focusing on the internal specificities and tight interconnections among the internal components of an enterprise, *the focus* in CNs must be directed to the external interactions among autonomous (and heterogeneous) entities (e.g., interoperability mechanisms and tools), the roles of those entities (e.g., coordinator, member, cluster-manager, and broker), the main components that define the proper interaction among entities (e.g., common ontologies, contracts, DBP, distributed multi-tasking, and collaborative language), the value systems that regulate the evolution of the collaborative association (e.g., collaborative performance records), and the emerging collective behavior (e.g., trust, and teamwork), among others.

In the history of science, the recognition and acknowledgement of *anomalies* has resulted in “crises”, that are the necessary preconditions for the emergence of novel theories and for a paradigm change or even the rise of a new discipline. Therefore CNs cannot be seen as proprietary to one of these single disciplines, rather representing a new emerging discipline of its own.

As in other past paradigm changes, considerable research efforts have been focused on identification of “anomaly” aspects for CNs, i.e., the identification of what is new in the CNs in reference to the established body of knowledge, that has itself lead to the induction and progressive characterization of a new scientific paradigm. A **new scientific discipline** emerges once: (i) the new paradigm is adjusted to cover the various manifestations of the emerging collaborative forms, (ii) the consolidated set of basic knowledge is organized, and (iii) the various multi-disciplinary researchers involved in this work start to identify themselves as members of this new community, rather than experts doing research on collaborative networks while staying as members of their original communities and disciplines.

As it has happened many times in the past history of sciences (Kuhn, 1975), it is natural that at the beginning of this process various

formulations/interpretations/theories compete (e.g., the various existing definitions of VO in the literature). This process continues until a comprehensive definition becomes accepted by a large majority, namely when eventually the one that better explains the various manifestations of CNs will be settled in this position.

#### 4. Reference disciplines

Disciplines, like the proposed one, are frequently based upon other disciplines that can be called the reference disciplines or adjacent disciplines (Liles *et al.*, 1995). Developments in CNs have benefited from contributions of multiple disciplines, namely computer science, computer engineering, communications and networking, management, economy, social sciences, law and ethics, etc. Furthermore some, theories and paradigms defined elsewhere have been suggested by several research groups as promising tools to help define and characterize emerging collaborative organizational forms. Examples are (Camarinha-Matos and Afsarmanesh, 2004a):

- *Formal theories and modeling of dynamic networks* — contributing to solve design problems (architecture, protocols, and network creation), specify systems and verify specifications focused on correctness and completeness, testing and verification of implementations.
- *Graph theory* — contributing to represent networks of relationships (topology, routing, activity, and flow), and perform computations on flows, optimization, etc.
- *Formal engineering methods* — contributing to the description of operational behavior of CN, formulating operational plans that binding partners (consumers / suppliers) in CN, formal verification (if the plans are indeed satisfied by the operational behavior), etc.
- *Semiotics, normative models, and multi-agents* — potentially contributing to model the responsibility relationships and commitments, to prescribe norms, roles and legal support, and capture the system requirements.
- *Network analysis and game theory* — contributing to the selection of partners, sustaining

cooperation and trust (non-cooperative game theory), distribution of responsibility and resources (cooperative game theory), coordination, efficiency, power relationships, and maintenance of ties and reputation (network exchange theory), etc.

- *Temporal and modal logic* — contributing to the modeling of the operational phase aspects; and to support synthesis of processes.
- *Metaphors* — contributing to the description for human communication (a possible help in expressing complex ill-defined concepts); to be used in early stages of analysis (conceptual design).
- *Theories of complexity* — contributing to the analysis of self-organizing behavior, learning how to manage chaotic dynamics, and provide insights on CNs behavior (“small-worlds”).
- *Dynamic ontologies* — unlike static ontologies, dynamic ontologies contribute to the capture of the evolution of mutual understanding among members of the network.

More recently researchers have also started to look into the “soft computing” area in order to find suitable approaches for modeling aspects related to human behavior in collaborative organizations and to handle the issues of decision making and behavior management in the contexts of incomplete and imprecise knowledge.

Other contributions can potentially be found in areas such as distributed group dynamics, Bayesian networks, memetics, transactions theory, etc. As an example, the portfolio of theories and tools considered in the ECOLEAD project are shown in Fig. 4. These disciplines and theories need to be further investigated in order to determine what specific contributions they can bring in to the CN and their level of closeness and appropriateness.

#### 5. Principles and practices

An ordered set of principles and practices form the foundation of a discipline (Liles *et al.*, 1995). In the case of CNs and their manifestations, a large number of R&D projects and practical implementations have been developed during

	Tool / Theory	Scope				Readiness		
		General	Limited	Very limited	Unclear	Well developed	Under developm.	Not clear
1	Benchmarking							
2	Complexity theories							
3	Decision support							
4	Distributed group dynamics							
5	Diversity in work teams							
6	Dynamic ontologies							
7	Federated systems							
8	Formal Engineering Methods							
9	Formal theories							
10	Game theory							
11	Graph theory							
12	Knowledge Mapping							
13	Memetics							
14	Metaphors							
15	ML / Bayesian Networks							
16	Multi-agent Systems							
17	Multi-agent dependence theory							
18	Nework Analysis							
19	Portfolio theory							
20	Real options theory							
21	Scopos theory							
22	Self-organizing systems							
23	Semiotics							
24	Social Network Analysis							
25	Soft Computing							
26	Synergetics							
27	Temporal & modal logic							
28	Transaction costs theory							
29	Trust building models							
30	Web & text mining							

Fig. 4. Examples of theories with potential applicability in CNs.

ESPRIT	IST (5th Framework Programme)			6th Framework Programme
Virtual Enterprises	Virtual Organizations	Accompanying Measures	Supply Chain Management	
CE-NET	BIDSAVER	THINKcreative	ADRENALIN	ECOLEAD ATHENA INTEROP TrustCOM VE-FORUM CROSSWORK MYCAREVENT MOSQUITO MY TREASURY NO-REST ...
CHAMAN	Business Architect	VOSTER	APM	
COBIP	ECAMP	CE-NET II	CHAINFEED	
COVE	JASMINE	ALIVE	DAMASCOS	
COWORK	STARFISH	VOSTER	CO-OPERATE	
DELPHI	eLEGAL	UEML	SMARTISAN	
ELSEwise	VIVA	VOmap		
EVENT	SOSS		Others	
FREE	E-ARBITRATION-T	Collaboration	SMART	
GLOBEMAN 21	ENTER	EXTERNAL	SMARTCAST	
ICAS	AESOP	ECOLNET	PATTERNS	
LogSME	B-MAN	E-COLLEG	SOL-EU-NET	
MARVELOUS	MARKET MAKER	DYCONET	DISRUPT IT	
MASSIVE	OBELIX	WHALES	TeleCARE	
PLENT	PLEXUS	SCOOP	FETISH-ETF	
PRODNET II	GLOBEMEN	LENSIS	...	
SCM+		LINK3D		
SPARS				
VEGA				
VENTO				
VIRTEC				
X-CITTIC				
...				

Fig. 5. Examples of past and current European R&D projects related to CNs.

last years. Particularly in Europe, more than 100 projects have been supported by the European Commission, in addition to various national initiatives (see examples in Fig. 5). However, each one of these efforts has only addressed particular facets of the CNs, leading to some fragmentation of research. Furthermore most of the early initiatives were of an ad hoc nature, not relying on sound theories and principles.

In spite of this ad hoc and fragmented research situation, a growing set of principles and practices has been collected in many projects and pilot applications. Figure 6 illustrates some of the common practices applied to the CN development.

At present, the main phases of the life cycle of a CN are intuitively understood and the main required support functionalities are being identified. It is also nowadays a widely

Focus area	Some "practices" (technologies & standards)
Coordination	<ul style="list-style-type: none"> <li>- Workflow (distributed), WfMC reference model</li> <li>- Distributed business process modeling, PSL, ...</li> <li>- WS-Coordination</li> </ul>
Information Management	<ul style="list-style-type: none"> <li>- Federated information management (loosely / tightly coupled), (import/export schemas, federated query processing)</li> <li>- Visibility / access rights</li> </ul>
Information Exchange & Interoperability	<ul style="list-style-type: none"> <li>- EDIFACT, STEP, ...</li> <li>- XML-based standards, ebXML, RosettaNet</li> <li>- ODMG, webDAV, ...</li> </ul>
Secure Communications	<ul style="list-style-type: none"> <li>- Cryptography (symmetric / asymmetric), authentication, digital signature, certificates</li> <li>- VPN, Grid security framework</li> <li>- SAML, XMLENC, XMLDSIG, XKMS, ...</li> </ul>
Contracts	<ul style="list-style-type: none"> <li>- Negotiation protocols, auctions</li> <li>- Contract modeling</li> </ul>
Horizontal Infrastructure	<ul style="list-style-type: none"> <li>- Transaction-oriented</li> <li>- Multi-agent based (stationary &amp; mobile agents)</li> <li>- Web-services based (WSDL, UDDI, SOAP, ...)</li> </ul>
Resources Management	<ul style="list-style-type: none"> <li>- GRID</li> <li>- UPnP, WSDL, ...</li> </ul>
Infrastructure Development	<ul style="list-style-type: none"> <li>- J2EE, .NET</li> <li>- CORBA</li> <li>- FIPA</li> <li>- Globus Toolkit, OGSA-DAI, DAIS, Spitfire</li> </ul>

Fig. 6. Some principles and practices in CNs.

accepted principle that the effective establishment of dynamic VOs requires an underlying breeding environment (or cluster network). A variety of such breeding environments or clusters can already be identified for instance in Europe, Japan, Brazil, and Mexico.

## 6. Research agenda

A scientific discipline for CNs is characterized by the existence of an active research agenda where many fundamental questions are being tackled and studied. In principle, the existence of an active research agenda is revealed if the following

three main characteristics exist (Liles *et al.*, 1995): (1) It stands the test of time, (2) It is complex and substantial enough to be subdivided into different research directions, and (3) Multiple fundamental questions/approaches are raised and formulated to guide the research in the area. For the case of collaborative networks the following situation holds.

1. *It stands the test of time.* The CNs represent an active research area for more than 15 years. During this time a growing number of research projects have been launched world-wide and many pilot application cases are being developed in different regions for

a variety of application domains. Definition of challenges and the research questions are becoming more precise and detailed, and their dimension more evident as our knowledge about the area accumulates. It is therefore becoming clear that this is not a temporary *fashion* but rather a major area of research that continuously grows.

2. *It is complex, and substantial enough to be subdivided into different research directions.* CNs represent a vast area of research that requires a subdivision into a number of research areas in order to be studied and handled. This subdivision can be based for instance, on the type of manifestation (VE/VO, PVC, VL, etc.), or on different technical perspectives (e.g., socio-economic focus, management focus, ICT infrastructure focus, ICT support services focus, and theoretical foundation focus).
3. *Multiple fundamental questions/approaches are raised and formulated to guide the research in the area.* A large and growing number of open issues and research challenges are being identified in the various manifestations of the CNs and their focus areas. These questions are illustrated by a number of research roadmaps related to CNs, that are elaborated recently, namely in Europe (Camarinha-Matos and Afsarmanesh, 2004a).

An example of a comprehensive research agenda for CNs is given by the VOMap roadmap for advanced virtual organizations (Camarinha-Matos and Afsarmanesh, 2003; Camarinha-Matos *et al.* 2004b). VOMap aimed at identifying and characterizing the key **research challenges** needed to **fulfill the vision**, required **constituency**, and the **implementation model** for a comprehensive European initiative on dynamic **collaborative VOs**. The VOMap **vision** is that of an effective transformation of the landscape of European industry into a **society of collaborative relationships**. In order to be efficient and competitive in their operation, VOs of the future have to rely on solid bases and strong methodological approaches. This roadmap, which includes contributions from about 100 experts from industry and academy, identifies a large number of the main challenges for research and development in this area, and suggests a time

frame for the proposed research actions, as shown in Fig. 7.

A substantial part of this roadmap is also taken as the starting basis for a new Integrated Project (ECOLEAD — European Collaborative Organizations LEADership Initiative) in the 6th Framework Program of the European Commission (Fig. 8).

The IST THINKcreative project has also identified an ambitious research agenda for CNs (Camarinha-Matos and Afsarmanesh, 2004a), involving a number of areas and disciplines as follows:

- *ICT infrastructures.* THINKcreative has identified the need for technology-independent reference models for the support infrastructures of collaborative networked organizations, providing the framework for technical, organizational, and semantic interoperability. Multi-agent technology constitutes a promising contributor to the development of support infrastructures and services. Internet and web technologies, namely web services, represent a fast growing sector with large potential in inter-enterprise collaboration support but further developments in terms of supporting multi-party collaboration are necessary. A number of other emerging technologies, e.g., grid, wireless communications, pervasive computing, location-aware, and situation-aware environments for mobile users, are likely to provide important contributions, however public funded research should avoid approaches that are too-biased by existing technologies.
- *Non-technologic areas.* THINKcreative has identified a set of research challenges in the socio-economic, organizational, and ethical areas. Topics such as entrepreneurship for CNs in creative economy, mechanisms to support creativity and innovation, planning and controlling organization performance, understanding emerging behavior, new business ethics and morality, are among those suggested to be investigated.
- *Theoretical foundation.* THINKcreative has identified the urgent need to establish a sound theoretical foundation for CNs. This foundation can start with theories

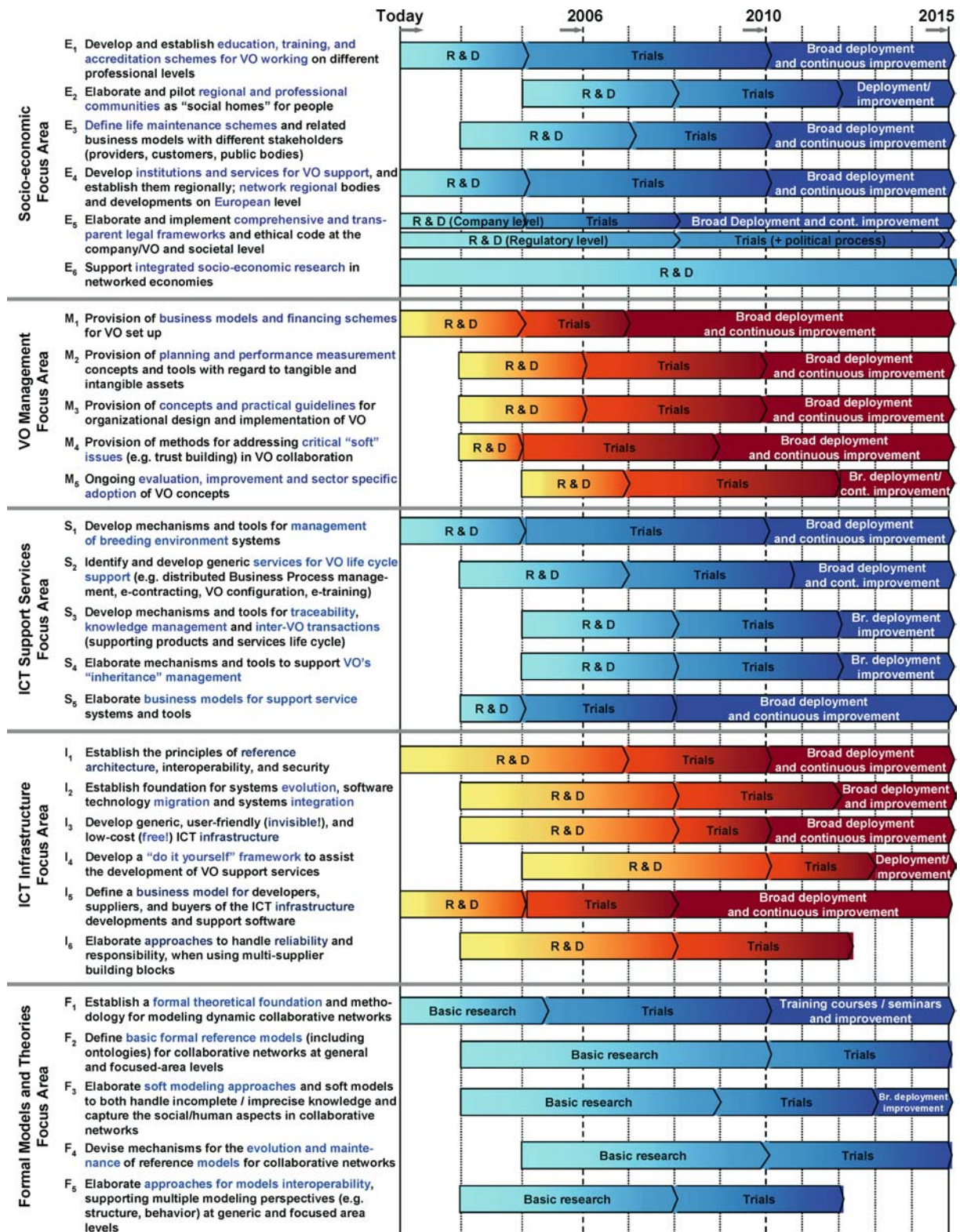


Fig. 7. Vomap roadmap for strategic research on advanced VOs.

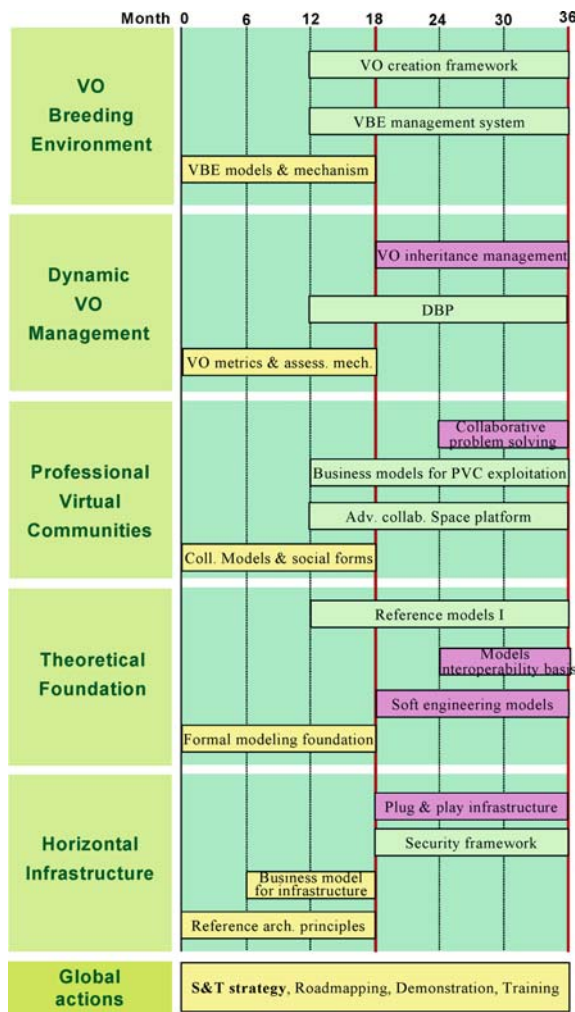


Fig. 8. ECOLEAD research plan.

and models developed in other disciplines, e.g. multi-agent systems, complexity theories, self-organizing systems, graph theory, network analysis and game theory, formal engineering methods, formal theories, temporal and modal logic, semiotics, dynamic ontologies, metaphors, and others. As no single formal modeling tool/approach adequately covers all modeling perspectives/needs in CNs, interoperability among different models seems necessary. Given the increasing importance of the human aspects in CNs, a new foundation for modeling social aspects is also required.

Other roadmaps have also been proposed recently, addressing some of the related research challenges to CNs. For instance, the COCONET roadmap (Schaffers *et al.*, 2003) is focused on virtual communities and their cooperation environments, the IDEAS roadmap (Chen and Doumeingts, 2003) addresses needs for supporting interoperability of ICT infrastructures, the Semantic Grid roadmap (Roure *et al.*, 2001) focuses on e-Science and GRID infrastructure needs, and the Assembly-net roadmap (Onori *et al.*, 2003) discusses research challenges in advanced collaborative manufacturing systems.

### 7. Education and professionalism

“Community development” through education and professional associativism is essential to the widespread recognition of a discipline. Several activities that have taken place during last years have contributed to the establishment of a significant community of professionals involved in CNs. Some examples:

- *Education activities.* Some universities already offer courses on VO/VEs (COVE, 2003) (Fig. 9). For instance, the New University of Lisbon (Portugal) offers a 1-semester course on Virtual Enterprises to the 5th year students of Electrical and Computer Engineering since 2002 (Camarinha-Matos and Cardoso, 2004) (Fig. 10). Similarly the Federal University of Santa Catarina (Brazil) and the Costa Rican Institute of Technology (Garita, 2004) started offering VE/VO courses to their students. Other universities are designing similar courses or including CN-related modules in their existing curricula. An example is given by an American initiative (COVE, 2003) to launch a new course on virtual enterprises involving the collaboration of several different universities (forming a virtual institute). Other similar example courses are being developed in Europe at the Master program level.
- *Scientific associations.* Scientific associations play an important role as facilitators and promoters of collaboration among professionals involved in a specific discipline.

#	Course name	Location / Institute	Duration
1	Virtual Enterprises	New University of Lisbon, Portugal	1 semester
2	Virtual Organizations	ITCR, Costa Rica	1 semester
3	Enterprise Integration Systems	UFSC, Brazil	1 semester
4	Information Systems / VO	City University of New York, USA	1 semester
5	Agile Virtual Enterprise	Univ. Bundeswehr München, Germany	1 semester
6	Management and Information Systems	University of York, UK	1 semester
7	Seminar in Virtual Collaboration	University of Nebraska at Omaha, USA	1 semester
8	Organizational Networks and Communication	Helsinki University of Technology, Finland	1 semester
9	Managing in a Virtual Environment	Claremont Graduate University, USA	1 semester
10	Virtual Organisation Management	University of Queensland, Australia	1 semester
11	Information Systems	Edith Cowan University, Australia	(1 year ?)
12	Information Based Manufacturing	New Mexico State University, USA	1 semester

Fig. 9. Examples of courses on CNs and related subjects.

<b>Virtual Enterprises</b>  New University of Lisbon Portugal	<ul style="list-style-type: none"> <li>- Introduction</li> <li>- Basic Concepts and VE Applications</li> <li>- Organizational forms of VE</li> <li>- Infrastructures for VE</li> <li>- Safe Communications in VE</li> <li>- Distributed Information Management</li> <li>- Information Management &amp; Standards: EDIFACT, STEP, ..., XML, ebXML</li> <li>- PDM in VE</li> <li>- Portals and Breeding Environments</li> <li>- Coordination in VE</li> <li>- Distributed Business Processes</li> <li>- Partners Search and Negotiation; Contracts</li> <li>- Electronic Commerce</li> <li>- Virtual Markets</li> </ul>
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Fig. 10. The structure of the course on VEs at UNL.

Some initiatives in this area have been launched in recent years. For instance, at the IFIP (International Federation for Information Processing) level, a Working Group on Infrastructures for Vs and e-Business (COVE — CO-operation infrastructure for Vs and electronic business) was established under its Technical Committee 5 [www.uninova.pt/~cove]. Another example is the ESoCEnet (European Society of Concurrent Enterprising Network) established in Italy [www.esoce.net].

- *Conferences.* Professional and scientific conferences provide a forum to discuss current thoughts and experiences, as well as a channel to publish emerging ideas. The

IFIP Working Conference series PRO-VE [www.pro-ve.org], the first yearly conference focused on Virtual Enterprises started in 1999, and since then has established itself as the reference conference and most focused scientific event on CNs, attracting a good number of professionals from academia and industry. Another related event, more focused on the Concurrent/Collaborative Engineering aspects is the ICE conference [www.ice-conference.org].

- *Journals.* Scientific journals represent the most traditional channel to publish mature results in any scientific field. Currently, the lack of a scientific journal for CNs represents a major difficulty for the CN community. The lack of a well-established journal in this area forces researchers to publish their results in diverse journals from other disciplines, what greatly reduces their potential impact. Nevertheless, some special issues on VE/VO have been already published by different journals such as Computers in Industry, IJ of Intelligent Manufacturing, IJ of Computer Integrated Manufacturing, etc. An attempt to launch an electronic journal on VO faced the typical difficulties of other electronic publications that do not seem able to survive [www.virtual-organization.net/]. A more recent initiative, the IJ of Networking and VO, offers a proper scope for publishing

CN results, but it is still unclear whether it will become a major journal. Therefore, a focused and well-reputed journal focused on CNs is still needed for this community.

These examples illustrate the trends in the CN community building process, which give a good basis for the sustainability of the new discipline. The establishment of CN as a recognized scientific discipline will likely have a boosting effect on these activities.

## 8. Conclusions

A growing number of collaborative-networked organization forms are emerging as a result of the advances in the information and communication technologies, the market and societal needs, and the progress achieved in a large number of international projects. The accumulated body of empiric knowledge and the size of the involved research community provide the important pre-conditions for the foundation of a new scientific discipline of CNs. This paper introduced an overview of the area and a reflection on the current trends, thus contributing to the characterization of the new discipline. The main characteristics of the discipline were analyzed showing that the pre-conditions necessary for building this new discipline are available. Complementarily, an attempt to inter-relate a number of different collaborative organizational forms that are seen as manifestations of the same phenomena was made. The organization of such discipline is likely to have a boosting effect in the development and consolidation of the area, both in terms of research, and practical implantation.

Furthermore, this process, leading to the establishment of a scientific discipline, is likely to bring a number of advantages to the progress of the area:

- In order to gain strength, when free from the assumptions of other specific disciplines that were contributing to the area, the associated body of knowledge will get more focused and organized.
- Researchers will dedicate their energy to many challenging issues raised by the new area instead of fighting their colleagues

from other disciplines, either trying to claim the ownership of the area, or to prove the primacy of their former base discipline in tackling these challenges.

- Researchers will get/build new instruments to get their work recognized and respected in the established academia such as:

- *A well delimited scope of their activity.* Nowadays, due to its multi-disciplinary nature, research on CN tends to not be well accepted by the “traditional” disciplines. For instance, some groups in the computer science area have not yet fully accepted this research area, because it involves social sciences, management, manufacturing, and industrial engineering. At the same time, for instance the management area has not fully accepted it because it has strong involvement with technology and the computer science area. For a scientific discipline to be recognized, it needs to have unique principles and practices, and a research community that generates its own literature and supports its education.
- *Well-established communication and interaction channels.* Conferences, journals, praxis, professional associations, etc. shall form the basis for sustaining the associated research community.

The CNs are already recognized in the society as a very important instrument for survival of organizations in a period of turbulent socio-economic changes. Thus, seizing the opportunity to structure this area as a new scientific discipline is a major challenge for the associated research community.

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